



THE SUCCESS STORY OF "ST" AROMATIC RICE BREEDING IN VIETNAM AND THE IMPORTANCE OF PLANT VARIETY PROTECTION

This presentation explores Vietnam's journey in fragrant rice development, from its humble beginnings to its transformative impact on the rice industry, focusing on the ST25 rice variety.

WE ARE SEED & RICE PRODUCER FROM SOC TRANG PROVINCE, VIETNAM





HO QUANG CUA

Represent the research group of ST rice varieties



TRAN QUANG VU

Head of Strategy and International Markets



OUR JOURNEY OF FRAGRANCE RICE BREEDING FROM 1990 - 2014







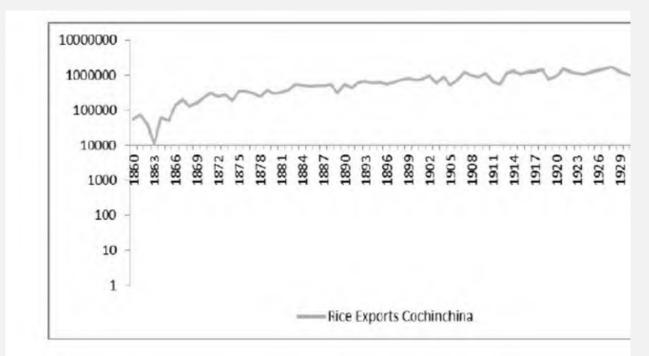
THROUGHOUT HISTORY, VARIOUS TYPES OF FRAGRANT RICE HAVE BEEN WELL DOCUMENTED AND FAMOUS ALL OVER VIETNAM.

18TH CENTURY - NORTH OF VIETNAM Tám Xoan Hải Hậu, a fragrant rice variety with Japonica subspecies, was reserved for royalty. 19TH CENTURY - CENTRAL OF VIETNAM Ngự Glutinous rice and De An Cựu fragrant rice were supplied to the King's Palace. LATE 19TH CENTURY - SOUTH OF VIETNAM Nàng Thơm Chợ Đào was exported to France at premium prices.



COLONIAL ERA: WARS, RICE EXPORT, FAMINE & DESTRUCTIONS









FRENCH COLONIZATION 1887 - 1954

Rice production and export soared under French rule, **exceeding 1 million tons annually**. However, this export-driven focus came at a cost. French colonial policies prioritized maximizing rice production for export, neglecting domestic needs.

WORLD WAR II

The 1944-1945 famine claimed the lives of 2 million Vietnamese. World War II turned Vietnam into a battleground, disrupting agriculture and causing widespread food shortages.

THE VIETNAM WAR (1955 - 1975)

The Vietnam War, a period of intense conflict, further disrupted rice production and compounded existing food insecurity issues. The war's prolonged nature had a devastating impact on agriculture, exacerbating food shortages and pushing the Vietnamese people further into hardship.



30 APRIL 1975: VIETNAM GAINED INDEPENDENCE

PRIORITIZING FOOD SECURITY

- Despite gaining independence, the country faced significant FOOD SHORTAGE for the next 10 years.
- During this period, Vietnam imported 1.5 million tons of food annually, including rice, wheat, and other staples
- Between 80s and 90s, Vietnam conducted extensive research and collected local rice varieties from across the country. Studies revealed that Vietnam possesses a remarkably rich diversity of rice varieties compared to other Southeast Asian nations.
- Until 2001, rice farms were restricted to growing only rice.
- By 1989, Vietnam starts to export rice again but were perceived as low quality exporter.

MISSED OPPORTUNITIES

- Due to the singular focus on food security and maximizing yield and volume, VIETNAM'S RICH RICE DIVERSITY REMAINED
 LARGELY UNTAPPED.
- Despite being a leading rice exporter for decades, RICE FARMERS CONTINUED TO STRUGGLE WITH THEIR LIVELIHOODS.

SETTING THE MISSION







1990

"IMPROVED SEED IS A CATALYST OF PROSPERITY"

TODAY

Our Mission remains at the Gate of our Research Center and Factory





RESEARCH ON LOCAL & INTERNATIONAL VARIETIES

RESEARCH ON LOCAL FRAGRANT RICE

We delved into Vietnam's rich
rice archives, meticulously
documenting the diverse
fragrant rice varieties found
across the country, especially
Nang Thom Cho Dao from South
(Mekong Delta) and Tam Thom
from the North (Red River Delta)

RESEARCH ON INTERNATIONAL VARIETIES

Alongside studying local varieties, we also tested and evaluated fragrant rice from IRRI, Japan, Taiwan, China, Thailand, and Cambodia.

RIGOROUS TRIALS

Through extensive field trials, we systematically assessed the quality, yield, and aroma profiles of each rice variety to identify the most promising candidates.



SETTING THE AMBITION

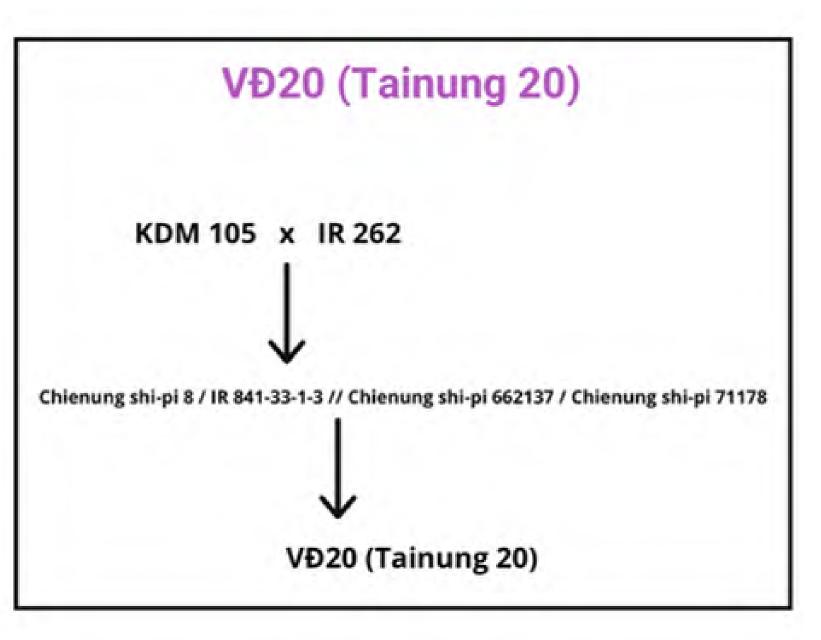
Research and Development in finding new high quality fragrant rice is a green field in Vietnam.

Based on research papers and research programs in Vietnam, analysis of local rice varieties including improved varieties shows that there are no local variety that have high quality standard like Thai Hom Mali rice.

Base on our years of research in the field, we concluded:

- WE WILL USE KDM 105 QUALITIES AS A BENCHMARK FOR OUR NEW VARIETIES.
- With thousand of years history and tradition of Delicious Rice, VIETNAMESE PEOPLE WILL
 DEFINITELY SUPPORT IMPROVED VARIETIES THAT EXCEED THESE BENCHMARKS.





RESEARCH ON VD20 VARIETY

One of the variety we were researching on was **Tainung 20 (VD20)**, a variety that were invested in Vietnam by
Taiwanese companies.

VD20 is a result of the cross between **AROMATIC**

INDICA VARIETY IR841-33-1-3 with 3

IMPROVED FRAGRANT <u>JAPONICA</u> RICE WITH SHORT AND SMALL GRAIN FROM TAIWAN.



Mr. Cua and ST3 research field



THE DISCOVERY OF ST 3

Our research continued in the fields, and between **1997 and 2000**, we made a groundbreaking discovery. **On VD20 research farms**, we found naturally_mutated lines with a unique aroma and long grain.

Mr. Cua and the research team collected thousands of these individuals and continued to select them in subsequent crops.

Ultimately, they released a new rice variety and named "ST3".

The ST3 variety has a <u>UNIQUE AROMA</u> that we believe <u>SURPASSES</u>

THAT OF THAI HOM MALI. This realization reinforced the benefits of <u>DISTANT HYBRIDIZATION</u>.

This discovery marked an important milestone in our research journey and shaped our future methodology in the search for better varieties.



TS.LÊ XUÂN THÁM HƯỚNG DẦN CHUYỆN GIA IAEA THẮM KHU LAI GIỐNG (8/2007)

Dr. Le Xuan Tham and experts from IAEA (International Atomic Energy Agency) visit our research center (08/2007)

2002 COLLABORATION WITH DALAT NUCLEAR RESEARCH CENTER

Our researchers obtained Cobalt-60 irradiated rice for subsequent evaluation and breeding.

These irradiated lines are: Hà Giang Purple Glutinous Rice, Red ST3 and multiple Tam Xoan Hai Hau from North of Vietnam.

The mutated ST3 by Gamma Cobalt 60 irradiation helped eliminating photosensitivity, allowing two crops per year and doubling productivity.

Mutagenic screening and selection of promising variants were conducted during the 2003 - 2004 period to **create hybriding materials.**

2004 - INITIATED COMPLEX HYBRIDIZATION EXPERIMENTS



We initiated 5 COMPLEX HYBRIDIZATION EXPERIMENTS USING A POOL OF 4 TO 7 PARENT VARIETIES.

These varieties were sourced from our existing gene bank, previous breeding programs, and newly acquired materials from the Da Lat Nuclear Research Institute.





2008 - THE SUCCESSFUL RELEASE OF ST19 AND ST20







ADDITIONAL HYBRIDIZATION EXPERIMENTS WERE INITIATED TO ADDRESS THE QUALITY DEFICIENCIES OF ST 19 AND ST 20, PARTICULARLY THE LOWER GEL CONSISTENCY (<65MM) COMPARED TO THE BENCHMARK VARIETY KDM 105 (80MM).

2014 - SUCCESSFUL DEVELOPMENT AND RELEASE OF ST21, ST22, ST24 AND ST25 WHICH



OUTPERFORMED THE BENCHMARK VARIETY KDM 105.













ST24 and ST25 Plant Protection Certificate (20 years)



NATIONAL EVALUATION AND PVP



The national evaluation process for these new rice varieties was initiated in 2014 and concluded in 2017. Following successful completion of the CVU evaluation, the Department of Crop Production issued protection certificates for ST24 and ST25.

2019: NATIONAL RECOGNITION

The Ministry of Agriculture and Rural Development of Vietnam granted national recognition to both ST24 and ST25 rice varieties.

WE ARE THE FIRST AND ONLY PRIVATE COMPANY FROM VIETNAM TO HAVE WON "THE WORLD'S BEST RICE" AWARDS TWICE WITH OUR PROPRIETARY VARIETIES.





IIMPACT OF IMPROVED RICE VARIETIES: TRANSFORMING LIVES, PROMOTING SUSTAINABILITY & BUILDING BRAND

- Over a 15-year period (2002 2017), farmers saw a **COMBINED PROFIT INCREASE OF OVER \$400 MILLION FROM CULTIVATING ST3 AND ST5 RICE VARIETIES.**
- Up to 200,000 hectares of ST25 are being cultivated in the Mekong Delta region alone.
- Farmers income increased up to 50% in main season comparing vs. other soft texture varieties thanks to higher yield, disease resistant and high market demand.
- Transforming Vietnamese rice brand from low-quality to high quality with premium export price.
- Vietnam's unique **Rice-Shrimp rotation crops promote sustainability** with farmer's flush out salinity before planting to protecting soil fertility, preventing salinization.
 - Farmers are adopting Alternate Wetting & Drying (AWD) method which reduces methane emissions as well as improving productivity and rice quality.





IMPACT OF PLANT VARIETY PROTECTION

- Build breeder's confidence, result in investments in R&D to develop new varieties or improving existing varieties.
- Guarantee that farmers gain access to improved varieties, authentic seeds with high-quality. Impacting their livelihood.
- Promote new brand & access to new markets.

Application Filed: 2020-06-18

Trademark Application Details

ST25

>Mark For: ST25™ trademark registration is intended to cover the following codes and category (ABANDONED) IC 030. US 046. G & S: Rice. FIRST USE: 20200701. FIRST USE IN COMMERCE: 20200701.

Status



DEAD APPLICATION Refused Dismissed or Invalidated

2023-09-15 UTC

Refresh

This trademark application was refused, dismissed, or invalidated by the Office and this application is no longer active.

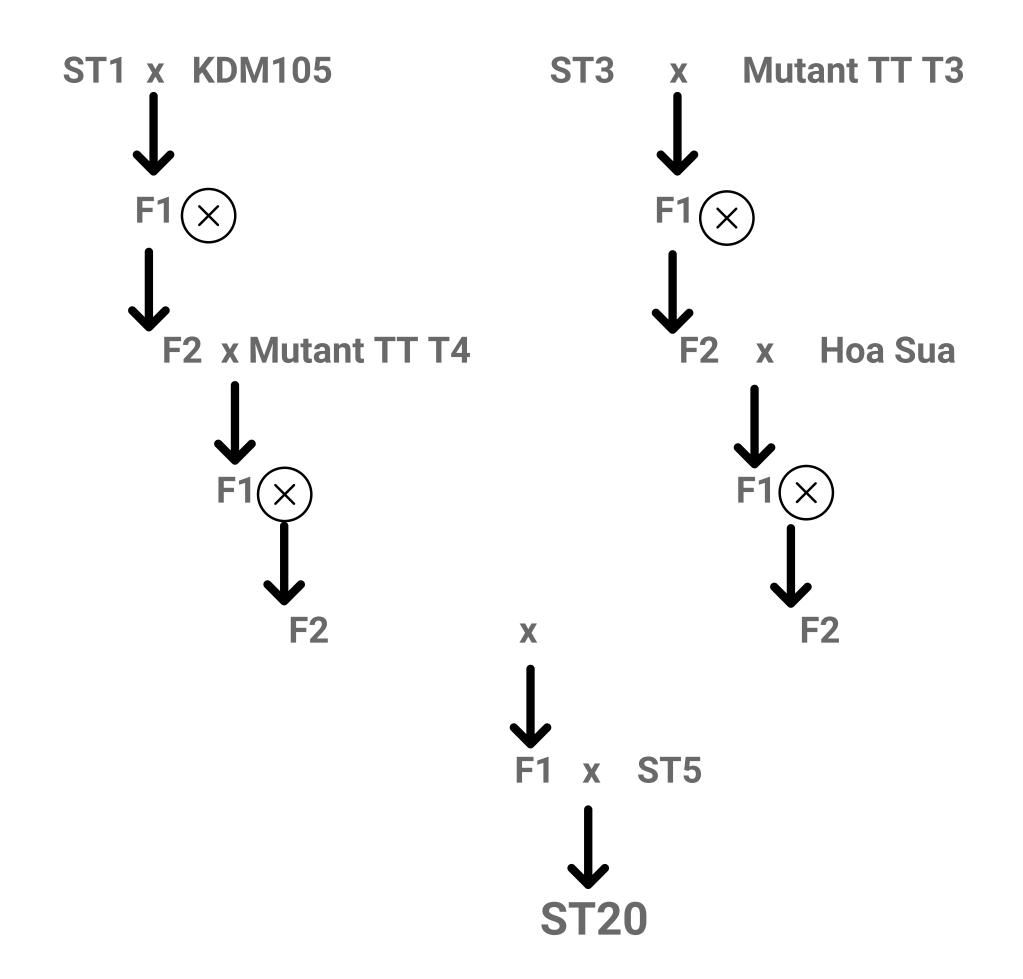


VIETNAM NEEDS STRONGER IP ENFORCEMENTS

- More than 30 applications, from various companies around the world tried to register "ST25" or "ST 25 The World's Best Rice" as a Trademark.
- Counterfeits rice products flooded the market, trying to profit from unethical trade.
- Counterfeiters are selling fake seeds, either renaming "ST25" or selling saved grain to farmers leading to low yields and reduced farmers income. The current IP enforcement framework is too lenient to serve as an effective deterrent against infringements especially in Seed IP Infringement.
- One example that we can learn from is how Thailand introduced the Thai Rice Standards for Export and use DNA technology to identify purity and authenticity of rice products to protect the national rice brand Hom Mali of Thailand.

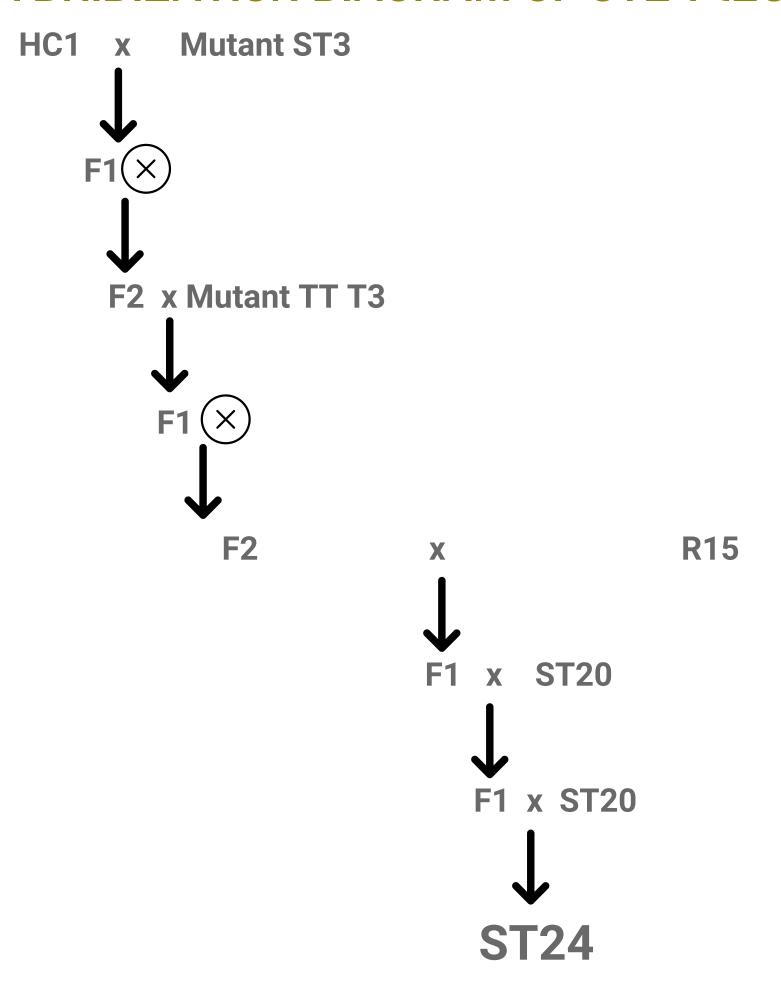
APPENDIX 1: HYBRIDIZATION DIAGRAM OF ST20





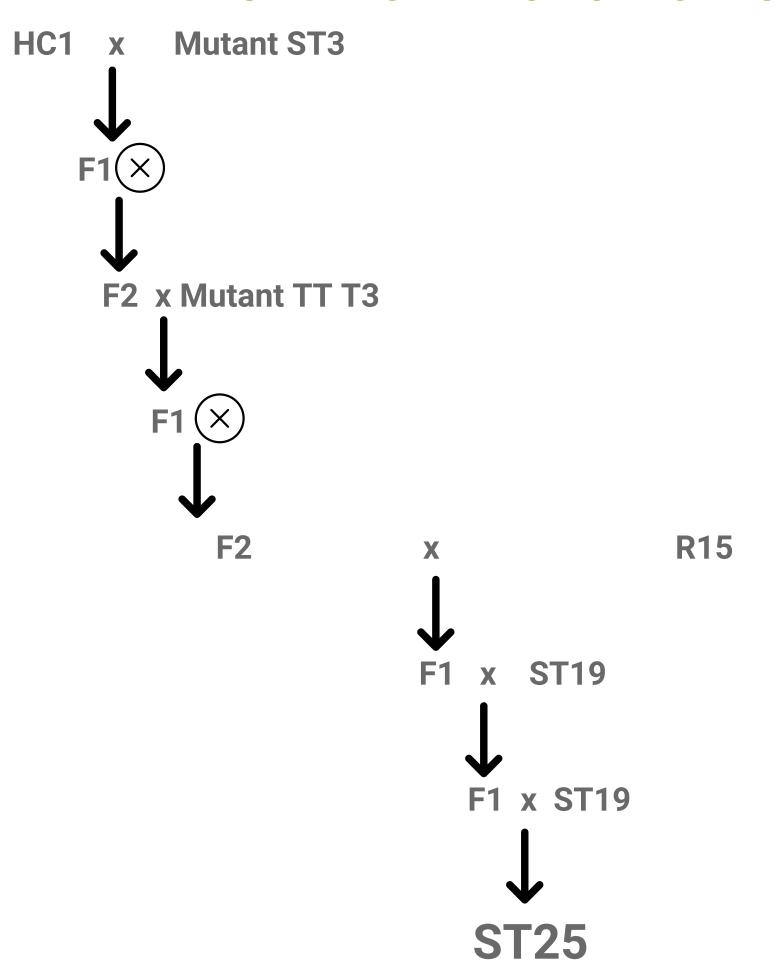
APPENDIX 2: HYBRIDIZATION DIAGRAM OF ST24 (2008 - 2014)





APPENDIX 3: HYBRIDIZATION DIAGRAM OF ST25 (2008 - 2014)





THANK YOU!

