Topic 5

Benefits of UPOV membership and how can UPOV membership and plant variety protection contribute to achieving national development goals in the agriculture sector





Plant Breeding and New Plant Varieties for Agricultural Value Chains





Challenges

- World population
 - 2025 around 8 billion
 - 2050 around 10 billion



- The overwhelming part of food comes from agriculture /plants
 - New eating habits in emerging economies
 - Climate changes
- Innovation and investments in technology are often mentioned as essential to find sustainable solutions



Challenges

The cost of Breeding

Development of lettuce or tomato variety:

Duration of the breeding process:

Development Costs:

Life Span of a variety:

+ 7 years

+ 500.000 Euro

6 years

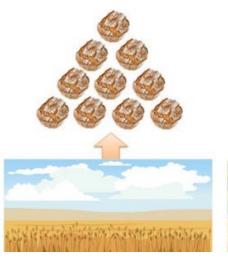


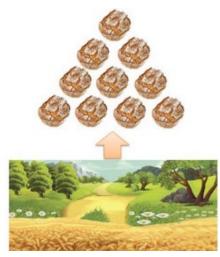




And in more challenging conditions







UPOV's role in responding to the growing demand for "climate smart" varieties

More than 8 in 10 farmers surveyed by the World Farmers' Organization have identified improved plant varieties as an important tool in responding to climate change

- Plant breeding requires long time and resources
 - How can the time be shortened
 - How can breeding activities be financed?



Plant Breeding and New Varieties of Plants



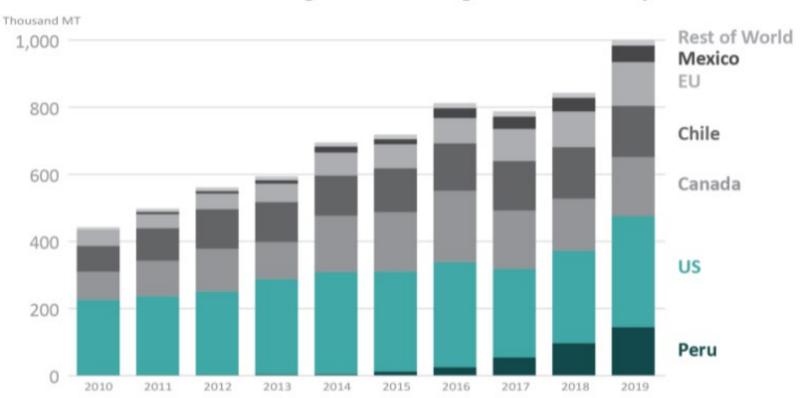




High quality varieties are key for high value crops

Peru: More than sixty new varieties of blueberries protected since membership

Peru Accounts for Increasing Share of Rising Global Blueberry Production



Note: Chile data for 2011, 2013, 2015, 2017 are estimates

Source: USDA-Foreign Agricultural Service, Food and Agriculture Organization of the United Nations,
International Blueberry Organization





JUNIO 17, 2021

NORMA ROJAS MARROQUIN

Perú exportó arándanos por US\$ 1,000 millones y fue el principal exportador del mundo por segunda vez





KNOX FRUIT LOGISTICA AWard Conventional variety

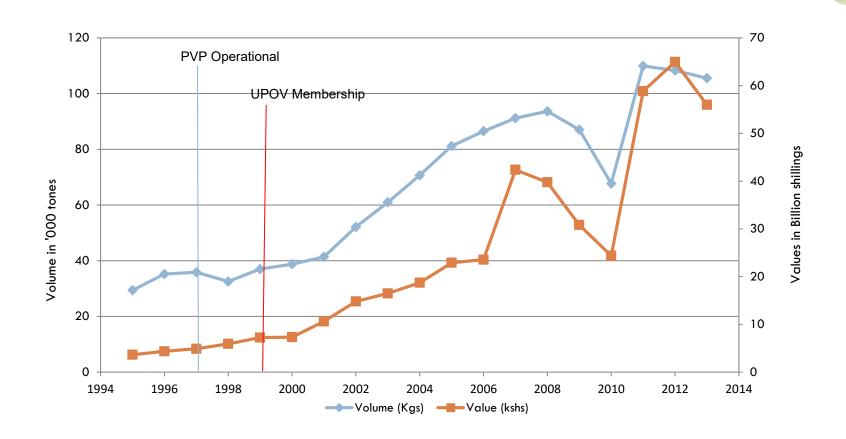
Examples



Delayed pinking of fresh cut lettuce

- Leaf wound-induced discoloration)
- Extended shelf life
- Less waste
- Suitable for Food Service
- Stronger against cracking
- Less sensitive for leaking seals

Impact of Plant Variety Protection in Kenya





Source: HCDA



Kenya: the Floriculture Industry

Wealth Creation

 The Kenyan floriculture market was valued at USD 861.6 million in 2018, and;

• **USD 1.1 billion** in 2020



Kenya: the Floriculture Industry

Employment creation

It is estimated that the floriculture industry employs over 500,000 people and impacts more than 2 million livelihoods indirectly.



Study in Viet Nam*

Annual land productivity developments since Viet Nam joined UPOV in 2006 in Rice, Corn (maize) and Sweet Potatoes

- 1995-2005: increase in yield mainly through increased level of inputs – no detectable increase due to plant breeding
- 2006-2016: <u>annual</u> land productivity increase due to plant breeding

• Rice 1.7 %

• Corn 2.1 %

Sweet potatoes 3.1 %



HFFA Research GmbH

The socio-economic benefits of UPOV membership in Viet Nam:

An ex-post assessment on plant breeding and agricultural productivity after ten years

Corresponding author: Steffen Noleppa





^{* &}quot;The socio-economic benefits of UPOV membership in Viet Nam; An ex post assessment on plant breeding and agricultural productivity after 10 years" (Corresponding author: Steffen Noleppa) by HFFA Research GmbH

Study in Viet Nam*

Annual value added:

Arable farming \$2.3 billion

Horticulture \$1.0 billion

Floriculture \$ 0.2 billion

GDP added upstream/downstream (value chains)
 \$1.5 billion

TOTAL ADDED: \$5 billion

(> 2.5% GDP)



Study in the EU

> CPVO/EUIPO study 2022

- Without breeding the past 20 years,
 - the EU would have become net importer of all major agriculture species
 - The arable land would need to be increased by 21,5 million hectares in the EU
- Plant breeding contributes to save arable land by producing higher yields per hectare

New plant varieties are key for sustainable production

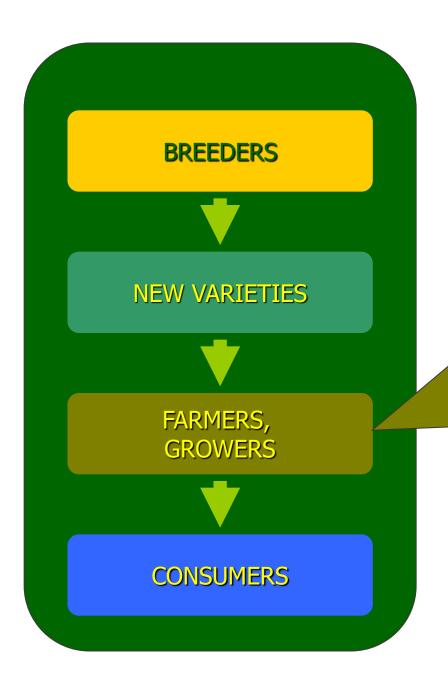




BENEFITS OF PLANT VARIETY PROTECTION SYSTEM AND UPOV MEMBERSHIP

- Diversity and number of breeders
- Investment in breeding
- Delivering improved varieties to farmers, growers and consumers
- Development of business opportunities in foreign markets
- Access to foreign varieties and enhanced domestic programs





- Yield
- Profitability
- Resistance to pests and diseases
- Stress tolerance
- Harvestability
- Crop quality
- Input efficiency
- Variety diversity
- New markets ...etc.

BREEDERS' RIGHTS



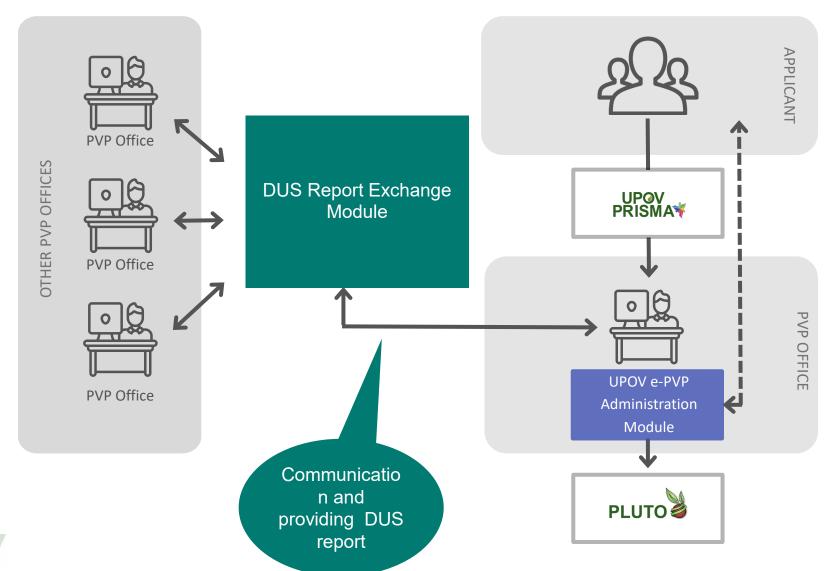
FARMERS' BENEFITS



NEEDS OF SOCIETY



UPOV e-PVP

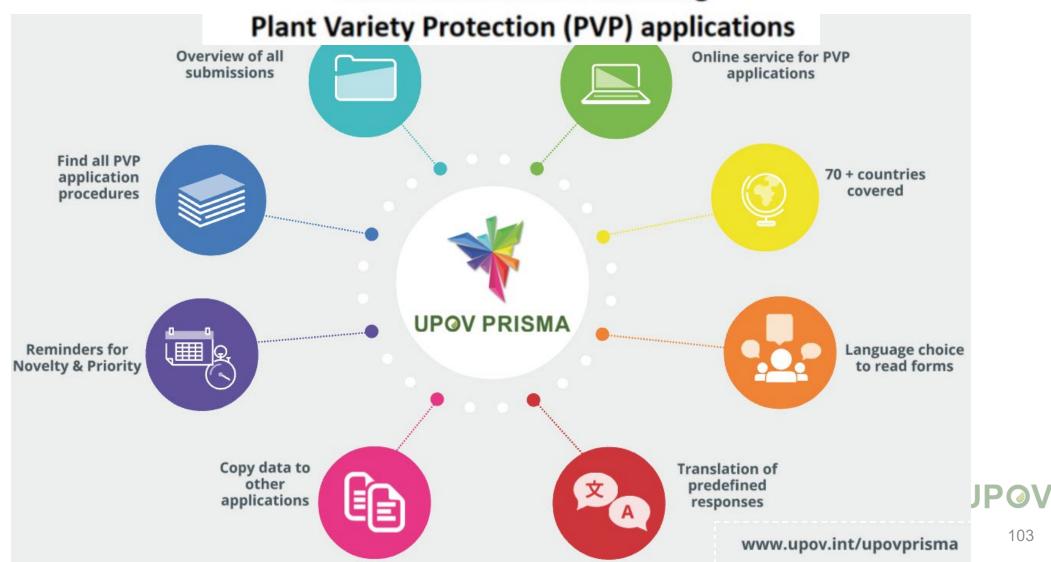




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