

SITUATION FOR RICE IN VIETNAM



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VIETNAM

CONTENT OF THE PRESENTATION

- PRODUCTION AND EXPORT OF RICE
- RICE BREEDING SITUATION
- PBR'S APPLICATION FOR RICE



BACKGROUND OF VIETNAM

- Natural Land: 332,000 Km²
- Population: 90million – population density is very high
- Capital: Hanoi
- Agricultural country – Rice is most important crop
- Rice is cultivated by VN's Farmer for thousands year
- VN's culture is paddy rice culture



RICE IN VIETNAM

- Every province can cultivate rice
- Main areas: Red River and Cuulong River Delta
- 90% of exported volume is from Cuulong River delta
- North: 2 main seasons (spring and summer)
- South: can cultivate round year



SITUATION ON RICE PRODUCTION



1996 - 2000

2001 - 2007

2008 - Now

Area
(Million ha)

Productivity
(Million ton)

Area
(Million ha)

Productivity
(Million ton)

Area
(Million ha)

Productivity
(Million ton)

7

31

7

35

7.5 – 7.9

41 - 45

EXPORT

Year	Volume (million tons)	Value (billion USD)	Average price (USD/ton)
2011	7.128	3.519	494
2012	7.720	3.450	447
2013	6.681	2.893	433
2014	6.520	3.040	463

SOURCE: FOOD CROP DIVISION, DEPARTMENT OF CROP PRODUCTION

SITUATION ON BREEDING NEW VARIETIES

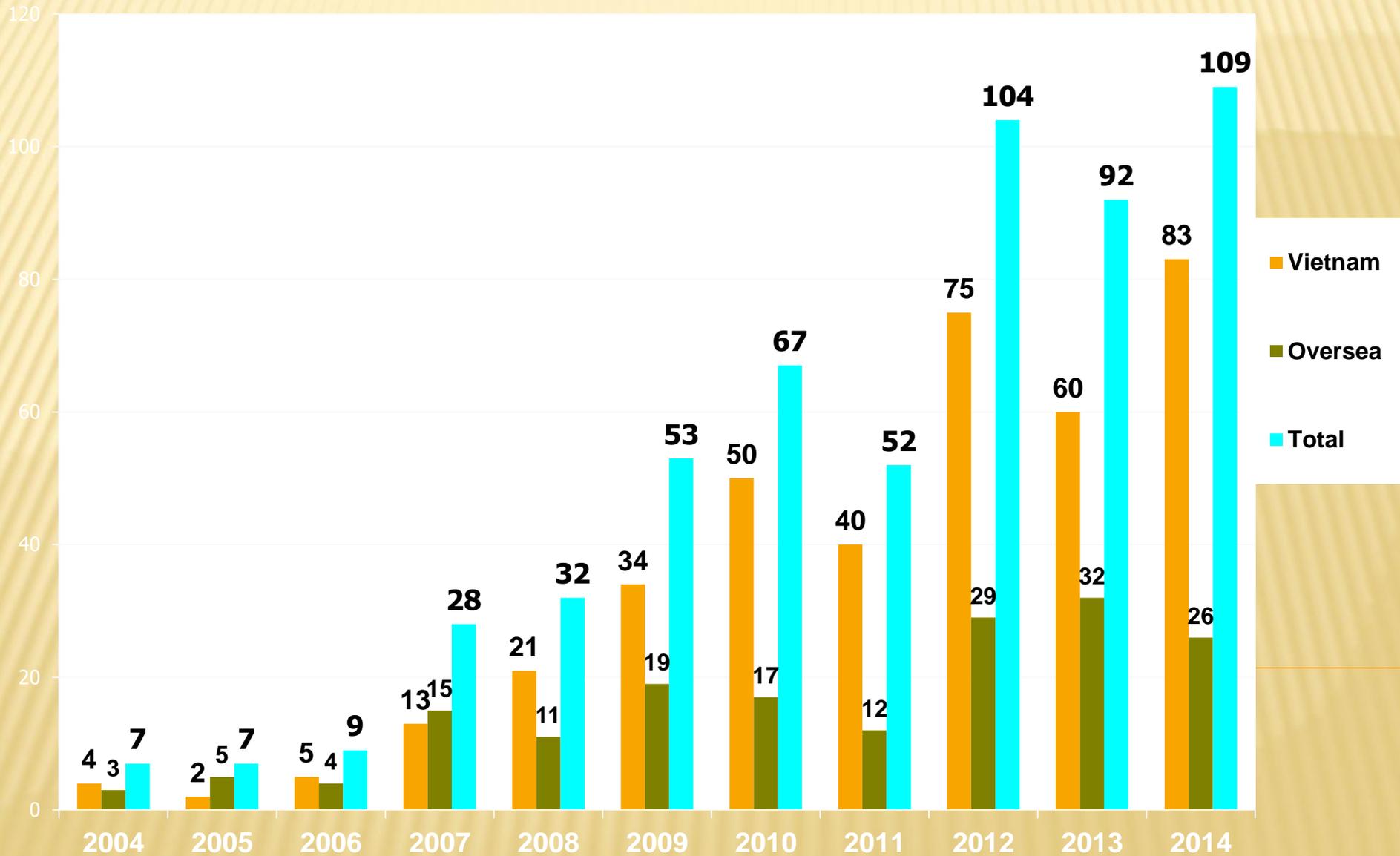
- Before 2000: New Varieties of rice is bred mainly from Public Insitutes
- After 2001, many new var. of rice is bred by private sector (company, individual)
- Especially since VN established PVP system – the varieties is bred by private sector is increasing
- There are 5 varieties bred by farmers – PVP
- No of applications for rice is mainly in total of application

NEW RICE VARIETIES RELEASED (2011-2014)

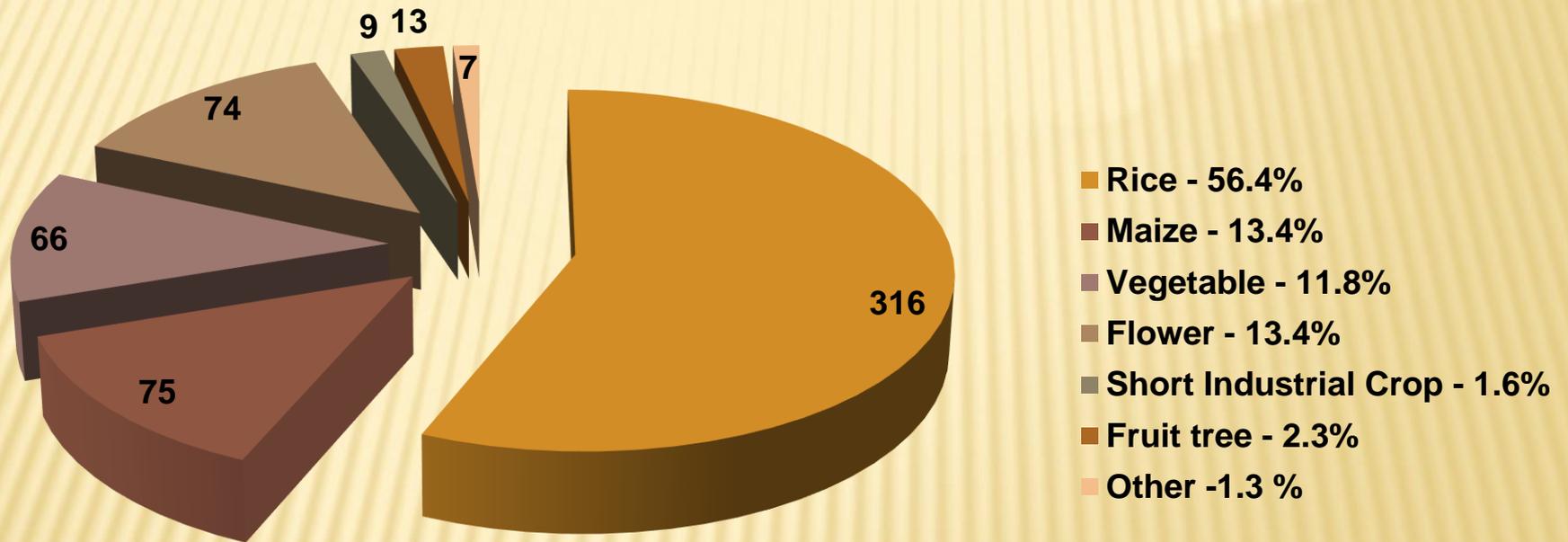
2011		2012		2013		2014	
31		20		16		19	
Public	Private	Public	Private	Public	Private	Public	Private
19	12	7	13	4	12	9	10

SOURCE: FOOD CROP DIVISION, DEPARTMENT OF CROP PRODUCTION

Application (2004-2014: 560 Applications)



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SHORTCOMINGS

- Too many varieties in the production but lack of high quality var.
- The farmer produced in small scope – difficult to manage the quality of commercial grain.
- In many province, especially in the south, farmer produce 3 seasons per year – diseases, insect, soil...
- Lost of product in the post-harvested still high
- Efficiency in researching and breeding is still limited



ORIENTATION

➤ Research:

- ✓ High quality varieties
- ✓ Advanced techniques: Production and post harvest

➤ Production:

- ✓ Programmed for the production area
- ✓ Applied advanced guidelines (VietGAP)

➤ Solution:

- ✓ Policies
- ✓ Promotion of trade
- ✓ Investment

THANK YOU FOR YOUR ATTENTION

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