

## Importance of R&D in the French seed sector

- The seed industry is a genuine gold nugget for France- a world leader in terms of production and exports with sales over 3billions euros.
- It is hugely innovative: with 13% of total sales invested in research (comparable to the pharmaceutical industry) it delivers more than 600 new varieties every year in the country.
- Variety turnover is dynamic, with an average lifetime of two to six years for major crops.
- The breeding exemption is the cornerstone of genetic progress: for example a study showed that the genealogy of the 8 most cultivated varieties of wheat includes 70 % of protected inbred lines of other breeders



# Legislation

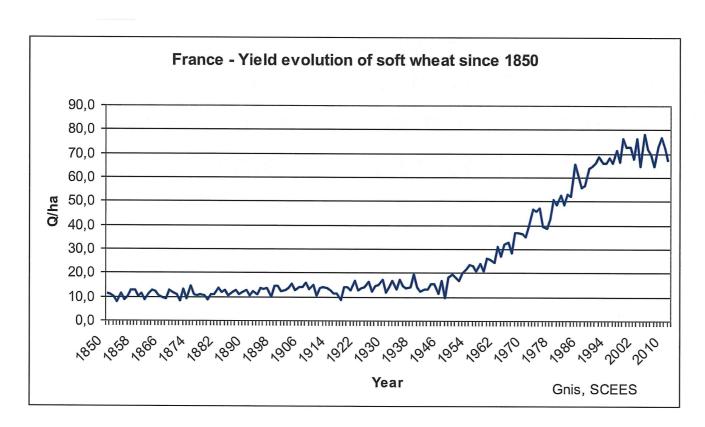
France has a breeders' rights legislation since 1970

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# Wheat example

Results are clear: In wheat 265 varieties were registered in 2006 and 345 in 2016





## Research and innovation

131 research station

71 breeders (53 % from France)

6 300 varieties – 150 species

1 250 licensees (60 % in France)

10 000 license agreements

± 100 million euros (royalties + FSS remuneration)

Budget for research (2016): 395 M€

- 13% of the compagnies turnover
- more than 600 new varieties registered on the list of the Official Catalog each year





### New varieties and available diversity for main species in 2016

	Number of varieties registered on the French catalog	Number of new varieties for 2016
Sugar beet	343	36
Cereals and Protein plants	696	105
Forrage crops	967	59
Corn and Sorghum	1094	97
Oil seeds	792	51
Potatoes	212	16
Vegetables	3797	194



### Farm saved seeds before 2011

- 1. France has no farm saved seeds exemption
- 2. Farm save seeds are forbidden but use of farm saved seeds still exists
- 3. The rate of farm saved seeds are the following:

Soft wheat 46 %

Rape seed 25 %

Barley 39%

Potatoes plants 15%

4. That's why a new law was passed





### 1991 UPOV convention adoption

#### A new law in France in 2011

The last act of 1991 introduces several new points in the UPOV convention:

- → Add of 5 supplementary years to the duration of the protection
- →Concept of the essentially derived variety
- Possibility in a regulated framework for a farmer to use farm saved seeds from protected varieties for some plant species



## **Law of 2011**

- 1. At the occasion of ratification of 1991 UPOV convention, France decided to introduce authorization for farm save seeds.
- 2. The new law (8/12/2011) is saying:
  - farmers may use farm save seeds of protected varieties on their own holdings for 21 species for which it is a tradition
  - farmers have to pay remuneration to the breeders
  - the remuneration is decided by contract, or general agreement. The minimum is 50 % of the royalty on certified seeds
  - small farmers are exempted



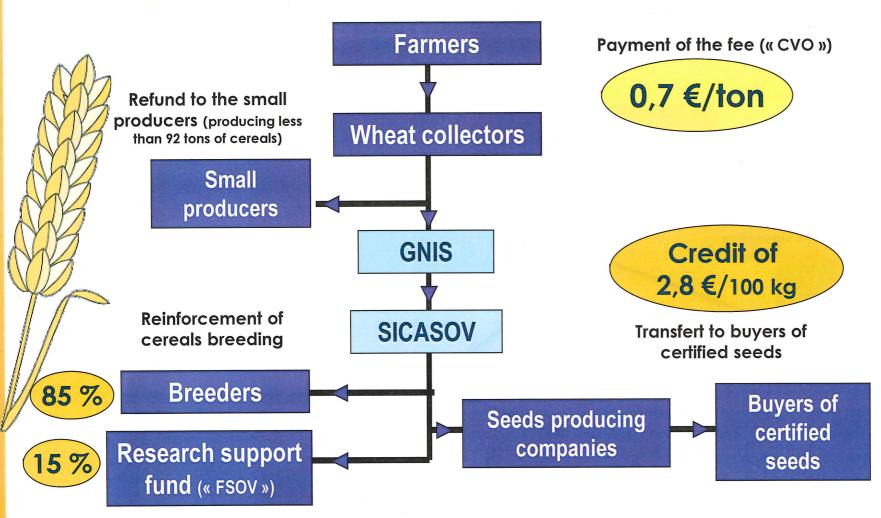
## The farm saved seeds provision

- Farmers may use on their own holdings seeds of protected varieties produced on their own holdings
- → Possible for more than 21 species for which farm save seed is traditionnal
- →Possible if a payment is done on FSS to the breeder of the variety used
- →This payment may be done through:
- a direct contractuel agreement between farmers and breeders
- →A collective agreement between group of farmers and group of breeders or a single breeder
- A special general agreement through GNIS (with is actually the preferred choice of farmers' trade-unions)

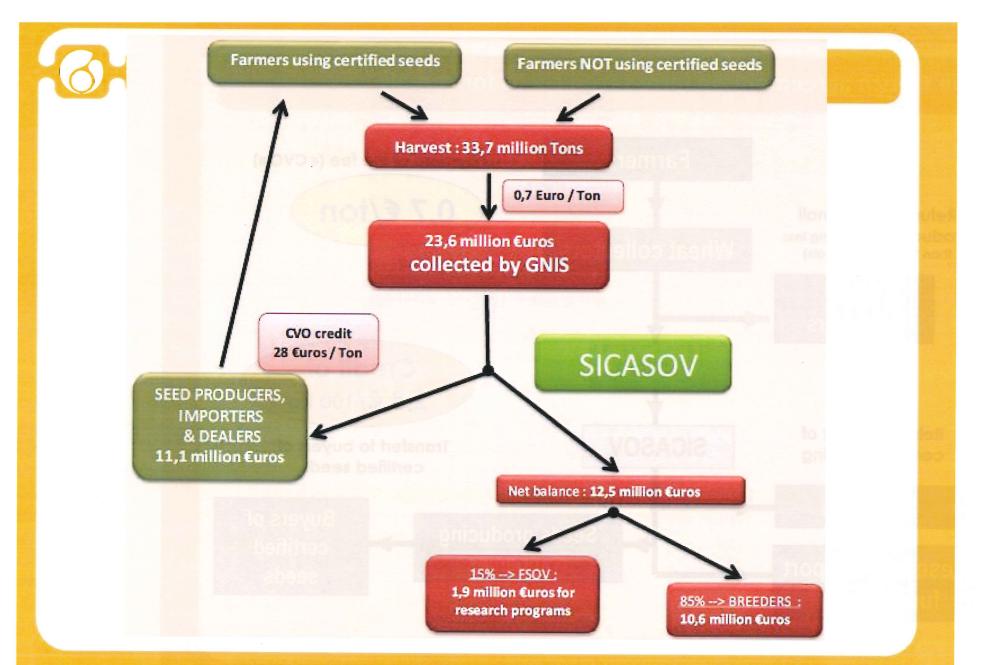




#### The French agreement on farm saved seeds for cereals









## **General functioning of SICASOV BREEDERS** New Royalties plant **A SICASOV** variety Royalty License collection agreements **SEED & PLANT**

**PRODUCERS** 



